

(TO BE EXECUTED ON NON-JUDICIAL STAMP PAPER OF RS.100/-)

[Please put your signature on each and every page of the stamp paper and execute the same in the presence of a First Class Magistrate or a Notary Public]

The Company Secretary   
Aditya Birla Nuvo Limited   
Indian Rayon Compound   
Veraval 362 266   
Gujarat, India.

**LETTER OF INDEMNITY**

Dear sir,

I/We, the undersigned Mr./Mrs./Miss \_\_\_\_\_ beg to inform you that I/we have lost, mislaid or accidentally destroyed my/our original share certificate No(s) \_\_\_\_\_ for \_\_\_\_\_ shares bearing Distinctive Nos. \_\_\_\_\_ held by me/us under Folio No. \_\_\_\_\_.

I/We further declare that I/we am/are the Registered Holder(s) of the said Shares and have not pledged or deposited by way of security the said original share certificate(s) nor have I/we sold any of the aforesaid original shares covered by the said original share certificate(s) and I/we undertake that I/we shall return the said original certificate(s) to the Company if and when found by me/us.

In consideration of the Company issuing at my/our request duplicate Share Certificate(s) for the aforesaid number of original shares to the undersigned or to Mr./Mrs./Miss \_\_\_\_\_, I/we hereby agree to indemnify the Company against all the proceedings, claims, demands, expenses, liabilities and damages to the shares involved, which may be made by or on behalf of any person holding the original share certificate(s).

I/We am/are executing this Letter of Indemnity with the express understanding that for the purpose of enforcement of this Indemnity, the jurisdiction will be Veraval where the Registered place of the Company is situated and not the place where this Indemnity has been executed.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2003 at \_\_\_\_\_ (Place)

Signature:

(1) \_\_\_\_\_ (2) \_\_\_\_\_

(3) \_\_\_\_\_ (4) \_\_\_\_\_

Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Father's/Husband's name:

(1) \_\_\_\_\_ (2) \_\_\_\_\_

(3) \_\_\_\_\_ (4) \_\_\_\_\_

Occupation:

(1) \_\_\_\_\_ (2) \_\_\_\_\_

(3) \_\_\_\_\_ (4) \_\_\_\_\_

In the event of above mentioned Mr./Mrs./Miss \_\_\_\_\_ failing to fulfill the aforesaid undertaking and indemnity, we stand sureties for him/her/them, for the due fulfillment of ..

Surety-I

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Occupation: \_\_\_\_\_

Date \_\_\_\_\_

\_\_\_\_\_

Surety-II

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Date \_\_\_\_\_